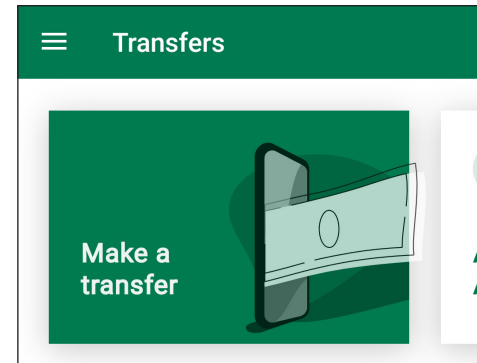


Transfers – Mobile App

Access the *Transfers* widget in our mobile app to make a loan payment or move money to another account.

- 1 Tap on **Make a transfer**.
- 2 Enter the details of the transfer, including the accounts to use, the amount, the frequency, and the date when you'd like the money moved.
(If you don't see the account you'd like to use, see **Adding Other Accounts** below.)
- 3 Tap **Continue** to review your transfer. If everything looks correct, tap **Submit Transfer**.



From account
● Our ... Ⓢ \$499.13

To account
● VISA Signature C...

How much
Learn more about [loan payment options](#)

Payment type
Pay Off \$175.00

When

Date
12-01-2021
MM-DD-YYYY

Frequency
One Time

Memo

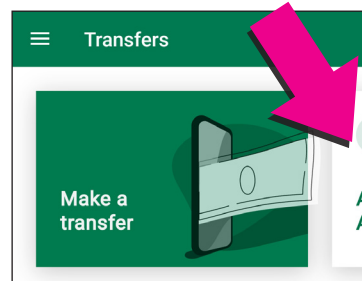
Description (optional)
0 / 20

→ Continue

Adding Other Accounts

On the *Transfers* widget, swipe from *Make a transfer* to **Add an Account**.

- To add another Veridian account, you'll need the full account number and the account holder's last name.
The account holder can find their full account number:
 - on their statements.
 - in online banking by clicking the eye icon.
 - in the mobile app under **Account Details**, then tapping the eye icon.
- You can add your accounts at other financial institutions by verifying your ownership in one of two ways:
 - Instantly, by signing in with the credentials you use to access online banking at that institution.
 - Within three days, using deposits to verify the account. You'll need the account number and routing number to set up the deposits.



Add account

Select an option below to add a new account

Internal account

Send money to another Veridian Credit Union member

We will send an email to the recipient notifying them of this connection.

External account

Add an account instantly

Sign in with the credentials you use for your external account.

Add an account manually

Enter your account number and routing number. Verification can take up to 3 days.

Transfers – Online Banking

Access the *Transfers* widget in online banking to make a loan payment or move money to another account.

Classic Transfers

Use this screen to add accounts and make detailed transfers.

- 1 Go to the *Transfers* widget and click **Classic**.
- 2 Enter the details of the transfer, including the accounts to use, the amount, the frequency, and the date when you'd like the money moved.
(If you don't see the account you'd like to use, see **Adding Other Accounts** on the next page.)
- 3 Click **Submit Transfer** to review your transfer.
If everything looks correct, click **Confirm Transfer**.

Transfers

Quick **Classic** Scheduled History

Make a Transfer

From Account
Savings \$25,114.63

To Account
Checking \$0.00

To add additional transfer options, make a selection below.
[Add an account](#)

Amount
\$ 100.00

Date
01/01/2024

Frequency
One Time

[Add Memo](#)

Submit Transfer

Quick Transfers

Use this screen to make instant one-time transactions between your existing accounts.

- 1 Go to the *Transfers* widget and click **Quick**.
- 2 Choose the accounts you'd like to use and enter the amount to transfer.
(If you don't see the account you'd like to use, see **Adding Other Accounts** on the next page. If you want to schedule the transaction for a later date or make it recurring, please use **Classic Transfers** instead.)
- 3 Click **Submit Transfer** to review your transfer.
If everything looks correct, click **Confirm Transfer**.

Quick Transfer [Transfer Policy](#)

For more options, or to make a loan payment, go to the classic tab >

From	Amount	To
Checking \$0.00	\$20 \$40	Checking \$0.00
HSA Checking \$0.00	\$60 \$80	HSA Checking \$0.00
Savings \$25,114.63	\$100 \$200	Savings \$25,119.63
Health Savings Acc... \$1,788.63	\$300 \$400	Health Savings Accou... \$1,793.63
Escrow \$4,478.65	\$500 \$1,000	Escrow \$4,478.65
	\$2,000 \$3,000	

From Savings Amount To Checking

Submit Transfer

Transfers – Online Banking

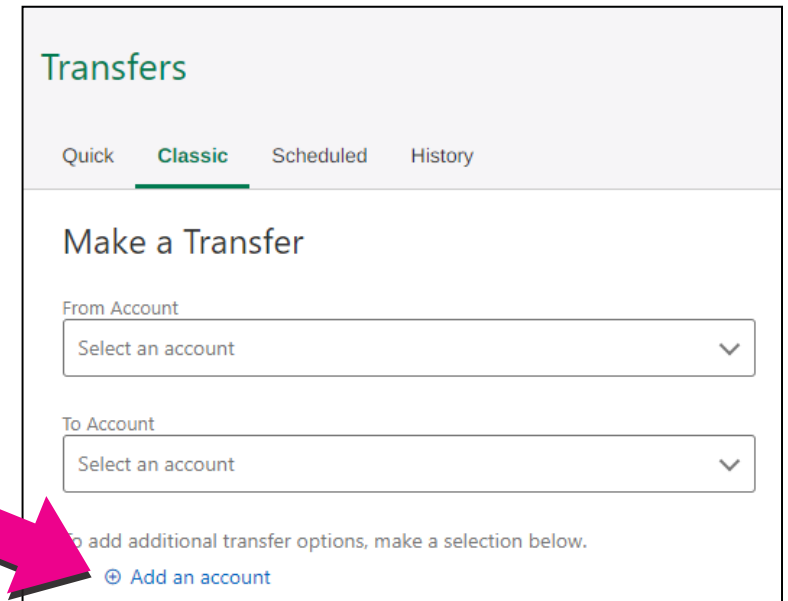
Adding Other Accounts

On the *Transfers* widget, click **Classic**, then **+ Add an account**.

- To add another Veridian account, you'll need the full account number and the account holder's last name.

The account holder can find their full account number:

- *on their statements.*
 - *in online banking by clicking the eye icon.*
 - *in the mobile app under **Account Details**, then tapping the eye icon.*
- You can add your accounts at other financial institutions by verifying your ownership in one of two ways:
 - Instantly, by signing in with the credentials you use to access online banking at that institution.
 - Within three days, using deposits to verify the account. You'll need the account number and routing number to set up the deposits.



Transfers

Quick **Classic** Scheduled History

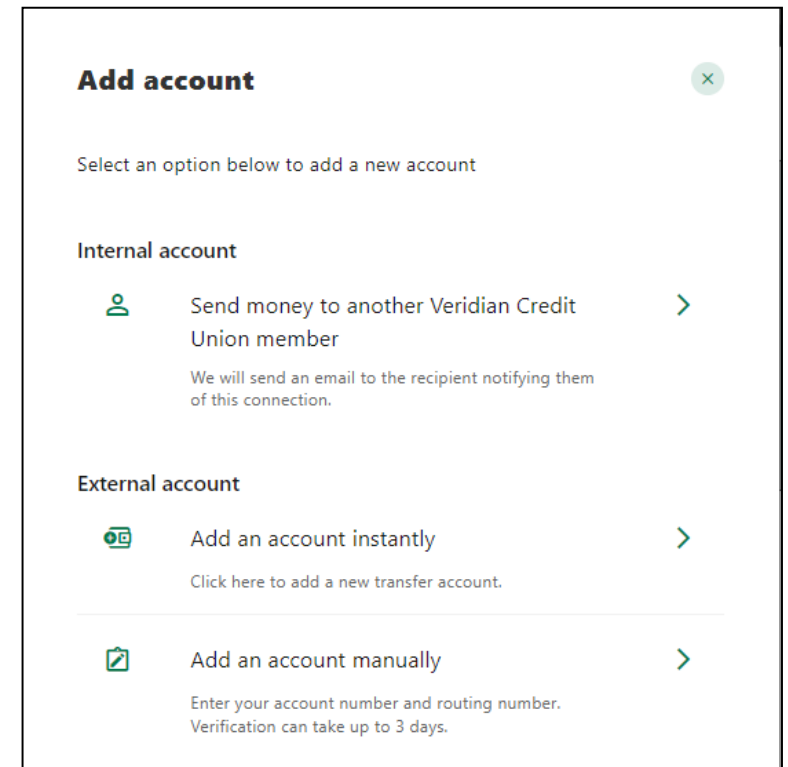
Make a Transfer

From Account
Select an account

To Account
Select an account

To add additional transfer options, make a selection below.


[+ Add an account](#)



Add account


Select an option below to add a new account

Internal account


 Send money to another Veridian Credit Union member >

We will send an email to the recipient notifying them of this connection.

External account

 Add an account instantly >

Click here to add a new transfer account.

 Add an account manually >

Enter your account number and routing number. Verification can take up to 3 days.